



Table of Fees for Services
New Shore Financial LLC (CRD# 301148)
Effective Date: May 29, 2020

New Shore Financial LLC (the "Advisor") provides this Table of Fees for Services as a supplemental disclosure to its Form ADV Part 2A ("Disclosure Brochure"). Please reference Items 4 and 5 of the Disclosure Brochure, which contains important details about the Advisor's services and fees. Fees are negotiable at the sole discretion of the Advisor. The fees below will only apply to you when you request the services listed.

Fees Charged by Advisor	Fee Amount	Frequency Fee is Charged	Services
A percentage of assets under management	0.75% to 1.50%*	Quarterly in arrears	Portfolio Management for individuals and/or small businesses.
Fixed Fees	\$2500 to \$4000*	Up to 50% in advance	Financial Planning Services
Financial Advisory Ongoing Fee	\$750 to \$1500 per quarter*	Quarterly in advance	Financial Planning Services
Comprehensive financial planning fees shall be waived for clients who have more than \$500,000 of assets being managed by New Shore Financial.			
*Please note, there is an initial engagement fee of up to \$1,000 due upon execution of the advisory agreement.			
Commissions	\$0	n/a	n/a
Performance-based fees	\$0	n/a	n/a
Other: Non-Advisor Consulting	Up to \$350 per hour	Monthly in arrears	Para-planning and other outsourced financial planning services for other investment advisors.
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Independent Manager Fees	First Ascent Asset Management: \$500 per account \$1000 Household Maximum	Quarterly in advance	Selection of other advisers
Robo-Advisor Fee	\$0	n/a	n/a

Additional fees and costs to discuss with the Advisor

Additional Fees/Costs	Yes/No	Paid To
Securities Transaction Fees *	Yes	Custodian
Commissions	No	n/a
Custodian Fees**	Yes	Custodian
Mark-ups	No	n/a
Mutual Fund/ETF Fees and Expenses	Mutual Funds: Yes ETFs: Yes	Fund Family

* No transaction fees will be assessed for Exchange -traded funds or domestic equity securities traded online. Other types of securities subject to fees.

** The Custodian does not charge a custody fee. Other fees may include but are not limited to fees such as wire transfer fees and paper statement fee.